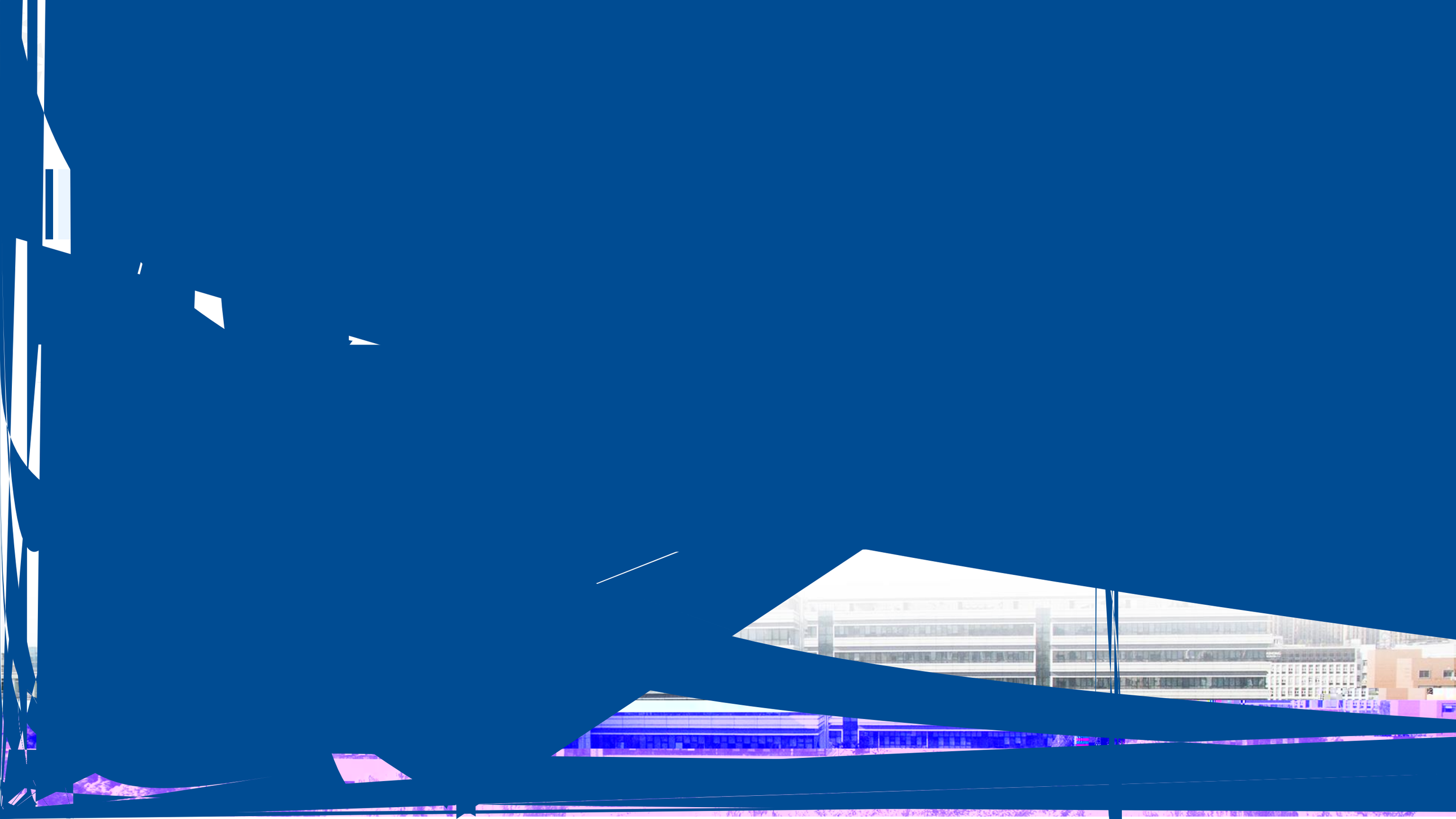
PART 01



1996-2002
1996 PCR
1999
2003-2008
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2009-2016
2011
2014
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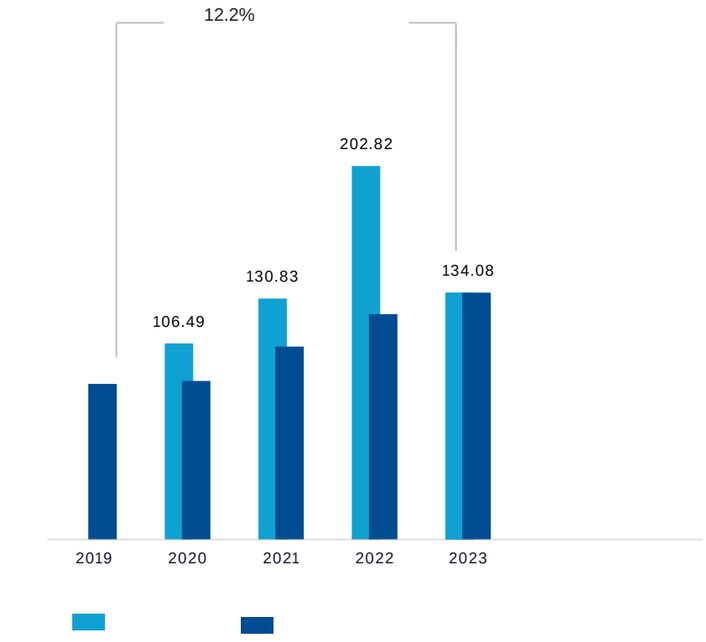
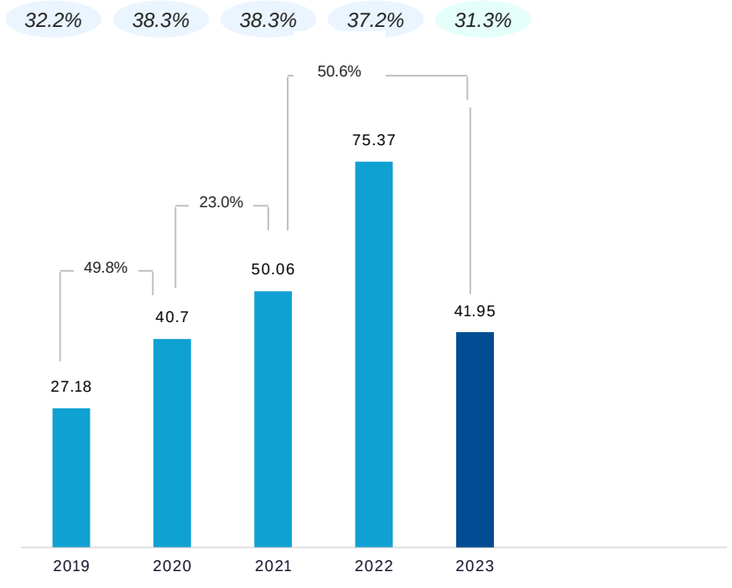
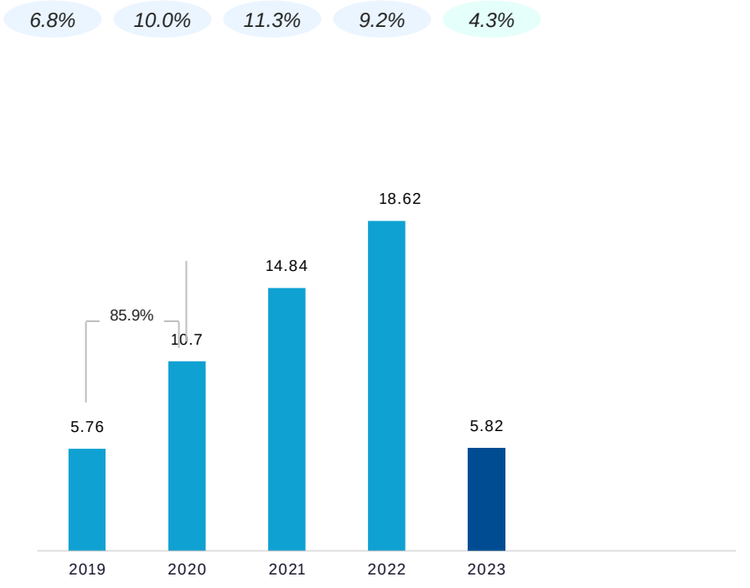
2016
2016
300244
IVD
CRO
2017-2019
2017
2017
2018
2019
2020-
2020
2021
2021
AI+


12.2%
106.49
130.83
202.82
134.08
2019
2020
2021
2022
2023


32.2%
38.3%
38.3%
37.2%
31.3%
49.8%
23.0%
50.6%
27.18
40.7
50.06
75.37
41.95
2019
2020
2021
2022
2023


6.8%
10.0%
11.3%
9.2%
4.3%
85.9%
5.76
10.7
14.84
18.62
5.82
2019
2020
2021
2022
2023

PART 02

01

02

03

04

05

06

2

+ 三 +

43 90% , 4,000

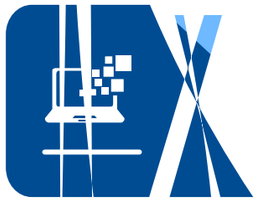
三

70 31

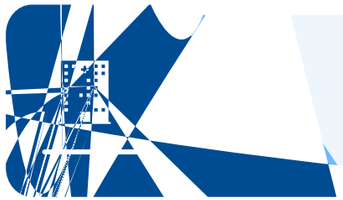
+

700

90%



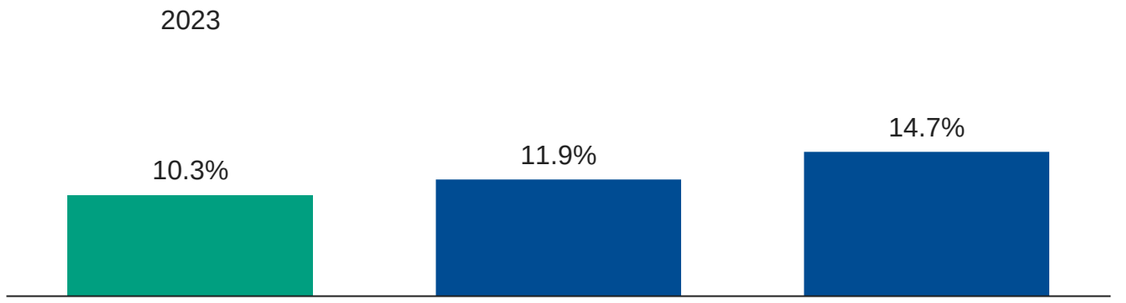
43



>22,000

2

ICL 2023	43	49	36
2023	51.87	77.26	29.79
2023	39.43%	35.53%	43.5%



3

4,000

52%

16万

+

1,300+

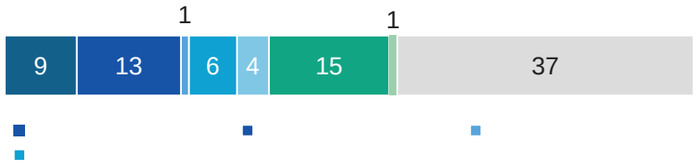
20

2021

210于

LDT IVD

Digena® 迪谱



CALIBRA 凯莱谱

GENEDIAN 金迪安

4

Digena® 迪谱

- NIPT

CALIBRA 凯莱谱

- 12 8
  18

GENEDIAN 金迪安

- POCT
  IVD

QuiCheck 晓飞检

- C
  O2O

PATHOAI 杭州医策科技有限公司

- AI

迪安健瑜

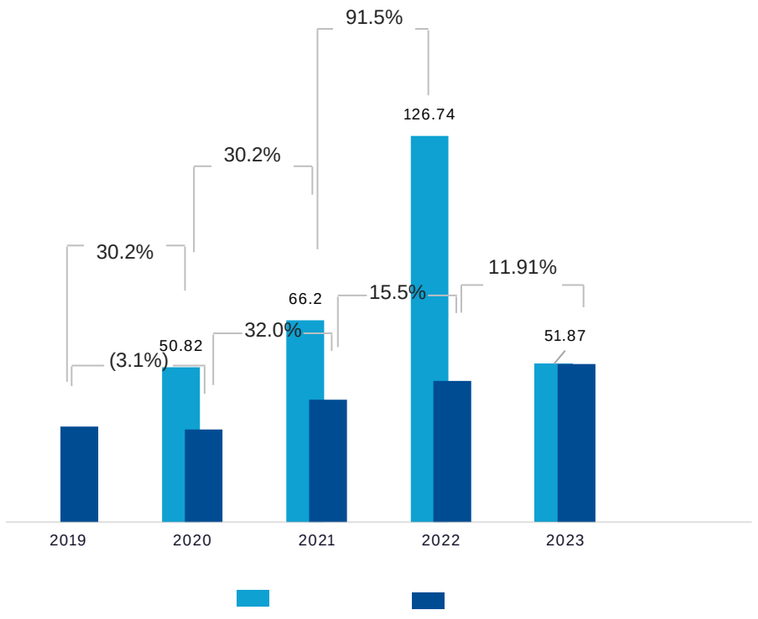
- 4 41

迪安诊断

- 10 23
  18.25

迈合医药

- CRO
- 500
- 20 CDE

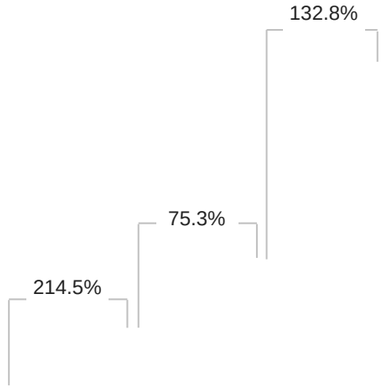


-
- 1 + 4 + 36 / / + 70 + 700

-
- 2023 1023 39.5%
- 2023 13 70 31 34%

- 2023 28 117 72 125
- 2023 65 SCI 52 权威期刊上 13

强 +



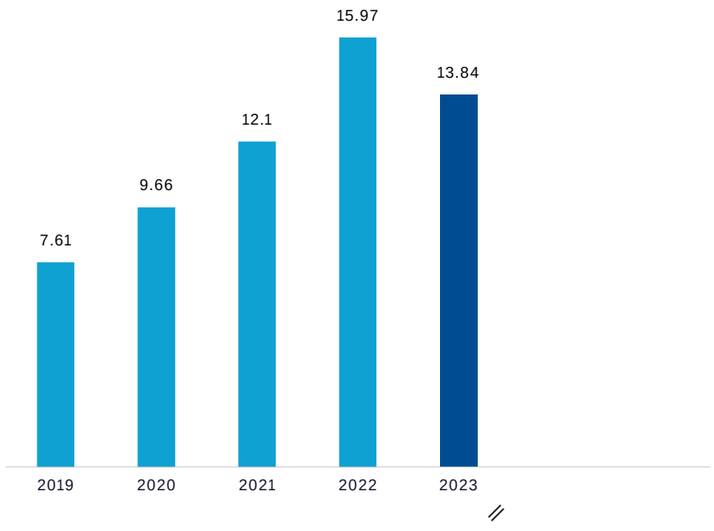
8 43 292 2023 3 7 180

+ +

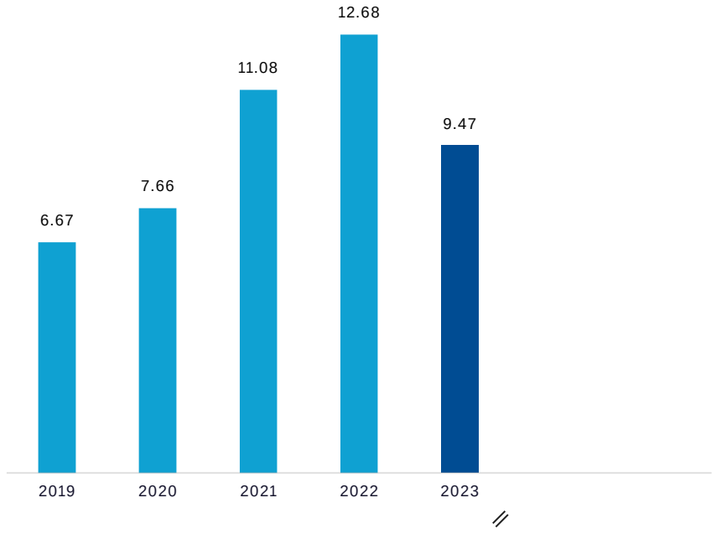
36 CE

ICL

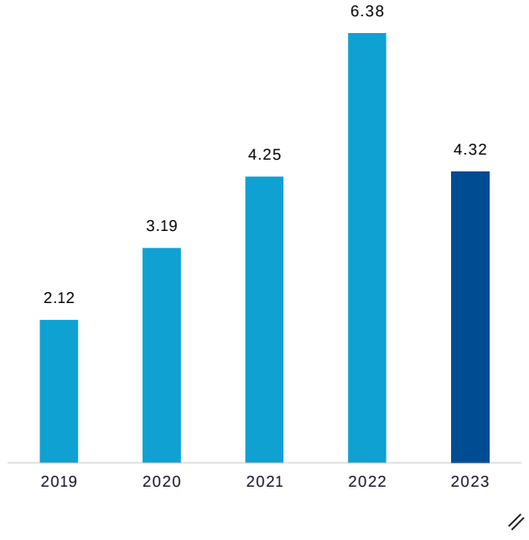
9.0% 9.1% 9.3% 7.9% 10.32%



7.9% 7.2% 8.5% 6.3% 7.06%



2.5% 3.0% 3.2% 3.1% 3.22%



PART 04

1

2

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19th Asian Games
Hangzhou 2022

杭州亚运会官方供应商

迪安诊断
DIAN DIAGNOSTICS

让国人平等地分享健康

Equal Access to Healthcare